

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	SMAAASH Entertainment Private Limited
2.	Date of incorporation of corporate debtor	30 <sup>th</sup> November 2009
3.	Authority under which corporate debtor is incorporated / registered	RoC – Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U92413MH2009PTC197424
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office</b> 404, Udyog Mandir No.2, Mogul Lane, Mahim (West), Mumbai City MH 400016 IN <b>Corporate Office</b> 404, Udyog Mandir No.2, Mogul Lane, Mahim (West), Mumbai City MH 400016 IN
6.	Insolvency commencement date of the corporate debtor	06 <sup>th</sup> May 2022
7.	Date of invitation of expression of interest	19 <sup>th</sup> July 2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed invitation for Expression of Interest, available at <a href="https://smaaash.in">https://smaaash.in</a> or can be sought by email to <a href="mailto:irpsmaaash@bdo.in">irpsmaaash@bdo.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for Expression of Interest, available at <a href="https://smaaash.in">https://smaaash.in</a> or can be sought by email to <a href="mailto:irpsmaaash@bdo.in">irpsmaaash@bdo.in</a>
10.	Last date for receipt of expression of interest	08 <sup>th</sup> August 2022
11.	Date of issue of provisional list of prospective resolution applicants	13 <sup>th</sup> August 2022
12.	Last date for submission of objections to provisional list	18 <sup>th</sup> August 2022
13.	Date of issue of final list of prospective resolution applicants	23 <sup>rd</sup> August 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18 <sup>th</sup> August 2022 (Original Date) 23 <sup>rd</sup> August 2022 (Revised Date)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to <a href="mailto:irpsmaaash@bdo.in">irpsmaaash@bdo.in</a> . The prospective resolution applicants shall be given access to the virtual data room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on submitting a duly executed confidentiality undertaking to the Resolution Professional  Continued access to the virtual data room and further participation in the process shall be subject to the satisfaction of the conditions set out in the detailed invitation of expression of interest and in accordance with Regulation 36A of the Insolvency and



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RELEVANT PARTICULARS		
		Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
16.	Last date for submission of resolution plans	<b>17<sup>th</sup> September 2022 (Original Date)</b> <b>22<sup>nd</sup> September 2022 (Revised Date)</b>
17.	Manner of submitting resolution plans to resolution professional	Soft copy of the Resolution Plan should be sent via email to <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a> and hard copy to be sent in a plain sealed envelope marked to Mr. Bhrugeth Amin (Resolution Professional), BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<b>24<sup>th</sup> September 2022 (Original Date)</b> <b>18<sup>th</sup> October 2022 (Revised Date)</b>
19.	Name and registration number of the resolution professional	Bhrugeth Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Bhrugeth Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a>
21.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, The Ruby, Level 9, Northwest Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India Emails- <a href="mailto:irpsmaaash@bdo.in">irpsmaaash@bdo.in</a> ; <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a> ;
22.	Further Details are available at or with	<a href="https://smaaash.in">https://smaaash.in</a>
23.	Date of publication of Form G	23 <sup>rd</sup> August 2022



**Bhrugeth Amin**

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003  
Resolution Professional in the matter of CIRP of SMAAASH Entertainment Private Limited  
Email for Communications Address: [irpsmaaash@bdo.in](mailto:irpsmaaash@bdo.in); [bhrugethamin@bdo.in](mailto:bhrugethamin@bdo.in);

AFA No. No: AA2/11003/02/290323/2020-19

RP's Registered Email: [bhrugethamin@bdo.in](mailto:bhrugethamin@bdo.in)

RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028

Contact No.: +91 99700 92697

Date: 23<sup>rd</sup> August 2022

Place: Mumbai